Thursday, September 10

SCG LEGAL BOARD OF DIRECTORS MEETING
8:30AM – 11:00AM
Presiding: Alan Rifkin, Rifkin Weiner Livingston (Maryland), SCG Legal Chairman
Coal Harbour Suite

9:00AM – 1:00PM
SCG LEGAL TEAM CANADA MEETING
Presiding: James Casey, Field Law (Alberta)
Oceanview Suite 3

1:00PM – 2:00PM
WELCOME BREAK
Crystal Pavilion Foyer

2:00PM – 3:00PM
OPENING GENERAL SESSION
Welcome: David Bain, Bull, Housser & Tupper (British Columbia)
First Nations Presentation
Introduction: Alan Rifkin, Rifkin Weiner Livingston (Maryland), SCG Legal Chairman
Speaker: The Honorable Mr. Justice Marshall Rothstein, Supreme Court of Canada
Crystal Pavilion A

3:00PM – 4:00PM
GENERAL MEMBERSHIP MEETING
Presiding: Alan Rifkin, Rifkin Weiner Livingston (Maryland), SCG Legal Chairman
Presentation of Candidates for Membership
Election of Directors and Officers
CEO Report
Crystal Pavilion A

4:00PM – 5:00PM
GENERAL SESSION II
Doing Business in Canada: Key Considerations
Canada is a favored destination for companies and investors seeking abundant natural resources, sound political and financial systems, and excellent infrastructure. While Canada is an open economy and receptive to foreign investment, there are issues that corporations and investors should keep in mind when doing business in Canada, such as its legal systems (civil and common law) and the division of legislative authority between the federal and provincial governments. This session will focus on the keys to success in conducting business in Canada, examining in practical terms such issues as corporate forms, securities and financing issues, agency and distribution arrangements, taxes, labor and employment issues, intellectual property, environmental liabilities, trade and investment dispute resolution, and cultural and economic issues.
Crystal Pavilion A
Moderator: David Bain, Bull, Housser & Tupper (British Columbia)
Presenters: Jennifer Forster, Wickwire Holm (Nova Scotia)
Ian Mitchell, WeirFoulds (Ontario)
Laurance Yakimowski, Kanuka Thuringer (Saskatchewan)

5:30PM – 6:30PM
WELCOME RECEPTION
Sponsored by Bull, Housser & Tupper (British Columbia)
Cypress Suite
7:30PM – 9:00PM
(1930 – 2200)

NO-HOST DINNERS

Friday, September 11
7:30AM – 8:30AM
(730 – 830)
Crystal Pavilion Foyer

BREAKFAST
For those interested in networking by practice area, tables have been reserved for each of the following sections: Bankruptcy, Corporate Law, Government Affairs, Healthcare, Intellectual Property, Litigation and Tax.

8:30AM – 9:30AM
(830 – 930)
Crystal Pavilion A

GENERAL SESSION III
What’s Weighing Most on the Minds of Today’s GCs?
The scope of every GC’s responsibilities is expanding exponentially, encompassing everything from globalization to data privacy and from cybersecurity to the proliferation of regulations across agencies and jurisdictions in the U.S. and abroad. This session will feature a discussion among several leading in-house attorneys about the surge in the number of issues with which they have to deal – and what law firms can do to help their in-house clients keep up.
Moderator: Simon Margolis, Bull, Housser & Tupper (British Columbia)
Presenters: Fernando Garcia, General Counsel, Nissan Canada & Infiniti Canada (Ontario)
Sean Ricks, Assistant General Counsel, Vivint (Utah)
Andras Vagvolgyi, Vice President, Legal Services, TELUS Communications (British Columbia)

9:30AM – 10:45AM
(930 – 1045)
Crystal Pavilion A

CONCURRENT SESSIONS
Healthcare’s Key Challenge: Keeping Patient Information Private and Secure
Breaches of patient privacy are undeniably one of the biggest liability risks in the healthcare industry today. Control over patient information is becoming more and more difficult given the ever-increasing use of electronic health records and social media, along with the launch of Health Information Exchanges. Outsourcing healthcare operations also poses additional risks, especially the enforceability of patient privacy laws when health information is sent outside the jurisdiction in which the patient resides. This session will feature an overview of the principal laws and regulations in the U.S. and elsewhere concerning privacy (HIPAA/HITECH/Red Flags), their interaction with select state laws, international laws (EU Data Protection Directive and the United Kingdom’s new statutory Duty of Candor), and practical ways to minimize risk and keep patient information private and secure.
Moderator: Graeme Menzies, Mills & Reeve (England)
Presenters: Stephan Menzemer, Graf von Westphalen (Germany)
Darren Skyles, McGinnis Lochridge (Texas)
Penny Washington, Bull, Housser & Tupper (British Columbia)

Crystal Pavilion B

Recent Amendments to the Federal Rules of Civil Procedure: A New Scope of Discovery?
The Judicial Conference Rules Advisory Committee in 2013 proposed amendments to the Federal Rules of Civil Procedure. The Advisory Committee first explored these changes in 2010 at a Duke University Law School conference, and they include arguably the most significant modifications to discovery since the 1993 amendments
Meeting Agenda

requiring initial disclosures. According to the Advisory Committee, the thrust of the amendments is to secure “the just, speedy, and inexpensive determination of every action and proceeding.” Over 2,300 comments were received by the Advisory Committee on the proposed amendments, and, once adopted, will take effect on December 1, 2015. This session will include a brief primer on the substance of the amendments and an examination of whether they achieve the Advisory Committee’s goals of expediting the initial stages of litigation, ensuring that discovery is proportional to the claims and defenses at issue, and avoiding unnecessary costs.

Moderator: Steve Joiner, Rose Law Firm (Arkansas)
Presenters: Rob Clarke, Ausley McMullen (Florida)
Kelley Duke, Ireland Stapleton (Colorado)
Thaddeus (Thad) Morgan, Fraser Trebilcock (Michigan)

10:45AM – 11:15AM (1045 – 1115)
Crystal Pavilion Foyer

MID-MORNING BREAK

11:15AM – 12:30PM (1115 – 1230)
Crystal Pavilion A

CONCURRENT SESSIONS

Using Commercial Litigation Funding to Generate Business and Increase Law Firm Profitability
Sponsored by Bentham IMF

In today’s competitive legal market, law firms are increasingly called upon to offer a broader array of Alternative Fee Arrangements to generate business and increase profitability. Clients are asking law firms to provide more value at a reduced cost. Corporate counsel are looking to take litigation costs off of the corporate balance sheet. This session will introduce participants to the many benefits of using third-party litigation funding (TPLF), including increased profits on the cases you already have, the reduction and sharing of risk on contingent matters, increased business opportunities, and better client and lawyer satisfaction alike.

Moderator: Alan Rifkin, Rifkin Weiner Livingston (Maryland), SCG Legal Chairman
Presenters: James Batson, Senior Investment Manager and Legal Counsel, Bentham IMF
Allison Chock, Senior Investment Manager and Legal Counsel, Bentham IMF

Opportunities in India: Doing Business with the Elephant

With its now having become the world’s fastest-growing economy, India is being viewed by businesses in every industry as a lucrative market for their goods and services. But what does it take to succeed at doing business with the Elephant? This session will provide an overview of the India “story” – where the opportunities lie, how the legal system operates, and the factors that have contributed to its emergence as one of the best places today to do business. An explanation of the country’s tax, employment, intellectual property and corporate laws will also be provided.

Moderator: Jay LeMoine, Bull, Housser & Tupper (British Columbia)
Presenters: Shivpriya Nanda, J. Sagar Associates (India)
Sajai Singh, J. Sagar Associates (India)

12:30PM – 1:30PM LUNCH
For those interested in networking by practice area, tables have been reserved for each of the following sections: Bankruptcy, Corporate Law, Government Affairs, Healthcare, Intellectual Property, Litigation and Tax.

**CONCURRENT SESSIONS**

**Legal Issues and Political Developments in the Franchise Industry**

Franchises have become so much a part of the fabric of the American economy that hardly a day goes by when we don’t patronize a franchised outlet. However, franchising has been in the “cross hairs” recently, as a number of legal and political conflicts have erupted, pitting franchisors against franchisees and labor unions against both. This session will provide an introduction to the fundamentals of franchise law, as well as insights into the impact recent legal and political challenges could have on the industry’s future and the laws that undergird it.

**Moderator:** Grant Weaver, Bull, Housser & Tupper (British Columbia)

**Presenters:**
- Steve Caldeira, President & CEO, International Franchise Association
- Joseph Fittante, Larkin Hoffman (Minnesota)
- Rebekah Prince, Barnes & Thornburg (Indiana)

**Is a “Captive” the Insurance Solution Your Clients Need?**

Captive insurance companies have been in existence for over 100 years. However, over the past 30 years, there has been significant growth in this market, with over 5,000 captives globally compared to roughly 1,000 in 1980. The session will explain what a captive insurance company is and the many forms captives can take. The many ways a captive can be used to meet the risk-management needs of its owners or members, as well as the economic issues that need to be considered both at the time its merits are considered and later throughout its operational life will also be discussed. Finally, the regulatory environment within which captives operate will be examined.

**Moderator:** Beth Allard, Bull, Housser & Tupper (British Columbia)

**Presenters:**
- Melanie Achemichuk, Executive Director, Policy and Approvals, British Columbia Financial Institutions Commission (FICOM)
- Jesse Crary, Primmer Piper Eggleston & Cramer (Vermont)
- Lawrence Prudhomme, GPW and Associates, Inc.

**MID-AFTERNOON BREAK**

**CLOSING GENERAL SESSION**

Sponsored by Aderant

**Winning in the New Legal Economy: What Profitable Firms Are Doing to Keep Their Competitive Edge**

Legal markets the world over are undergoing significant change, putting the traditional law firm business model under increasing pressure. Clients want to change the way they do business with lawyers, and new market entrants such as legal start-ups, new technologies, LPOs, and alternative business structures are adding to the competitive mix, giving rise to uncertainty about how to remain profitable and ensure long-term success. How are firms responding? This session will examine successful responses to these challenges deployed by three SCG Legal firms, all of which last year
Meeting Agenda

increased both their gross revenue and profits per equity partner by 5% or more.

Moderator: Daniel Ronesi, Director of Business of Law Services, Aderant
Presenters: Dwight Drake, Nelson Mullins (South Carolina)
           Kevin Hayes, Adams and Reese (Louisiana)
           William (Bill) Moreau, Jr., Barnes & Thornburg (Indiana)

5:30PM – 6:30PM
(1730 – 1830)
Oceanview Suite Foyer
CHAIRMAN’S RECEPTION
Sponsored by Bentham IMF
Host: Alan Rifkin, Rifkin Weiner Livingston (Maryland), SCG Legal Chairman

6:30PM – 9:00PM
(1830 – 2100)
Oceanview Suite 5-8
CLOSING BANQUET
Welcome: Elizabeth Clyne, Featherstonhaugh, Wiley & Clyne (New York), SCG Legal Vice Chairman
Introduction: Alan Rifkin, Rifkin Weiner Livingston (Maryland), SCG Legal Chairman
Speaker: Anne Giardini, Chancellor, Simon Fraser University

Saturday, September 12
7:00AM – 900AM
(700 – 900)
Cypress Suite
CHAIRMAN-ELECT’S BREAKFAST & DEPARTURES
Join us for breakfast – or just grab something to go – and take this opportunity to fete our incoming chairman of the board and wish your fellow member attorneys a fond farewell.
Host: Elizabeth Clyne, Featherstonhaugh, Wiley & Clyne (New York), SCG Legal Chairman-elect

SCG Legal Extends Its Appreciation to Host Firm Bull, Housser & Tupper, Bentham IMF and Aderant for Their Generous Support of This Year’s Annual Meeting.

We Look Forward to Seeing You Next Year at the
2016 Annual Meeting September 15th & 16th at
The InterContinental Boston in
Boston, Massachusetts.