

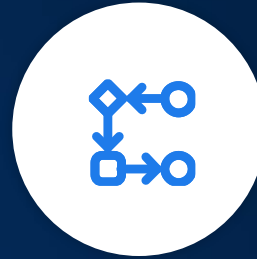
Intapp Compliance solutions

## Applied AI for firm growth

# Common challenges to managing risk



**Siloed  
data**

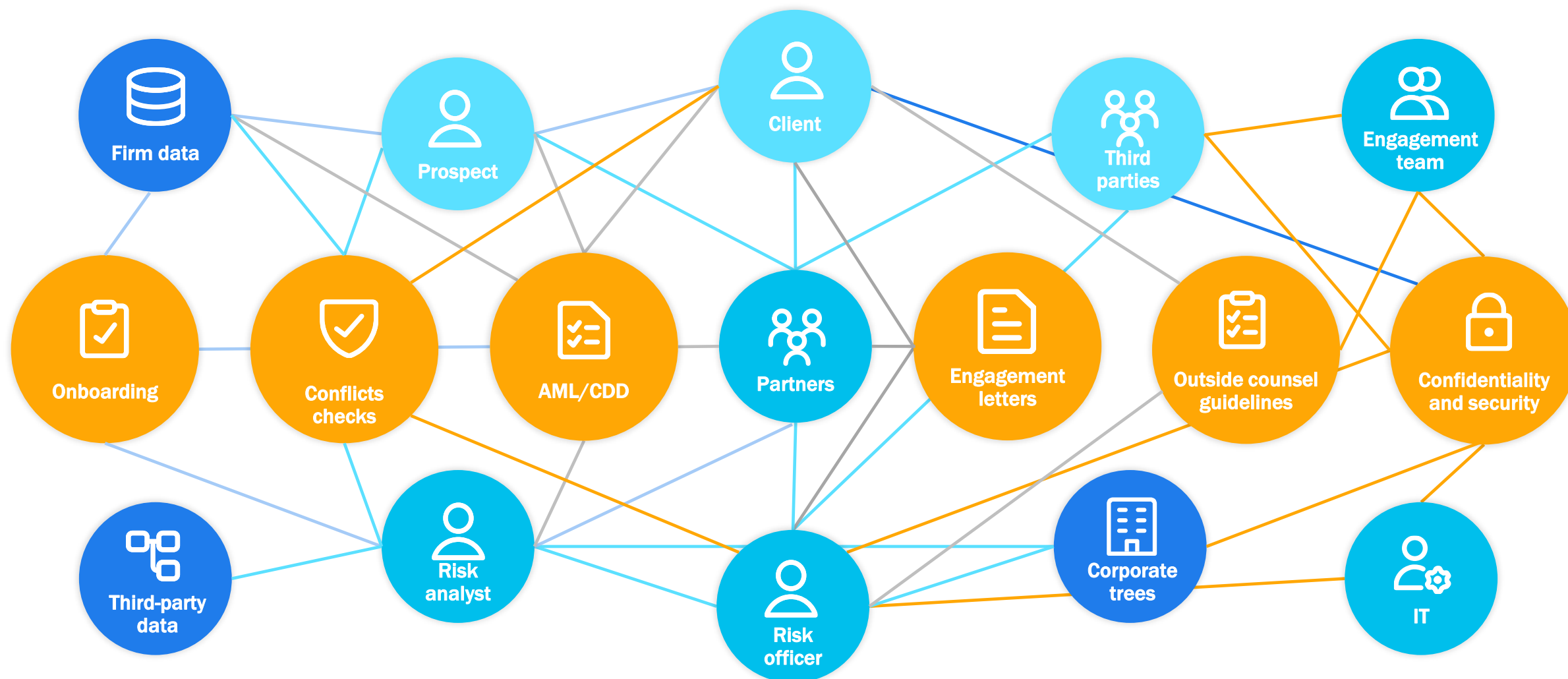


**Manual  
processes**



**Firm  
growth**

# Manage disparate people, processes, and data



# Proactively mitigate risk and potential impacts with Intapp risk solutions



## Evaluate business holistically

Make risk-aware decisions that align with firm strategy



## Accelerate conflicts analysis

Leverage AI-enhanced search, hit ranking, and third-party data



## Formalize due diligence

Apply risk scoring during AML and client evaluations



## Monitor risk factors

Monitor active engagements for evolving risk factors



## Generate interactive reporting

Deliver interactive and collaborative conflicts reports

# Leverage the power of an integrated solution

## Intapp Walls

Centralize the creation, management, and enforcement of ethical walls and confidentiality policies across the entire technology ecosystem

## Intapp Terms

Store, categorize, and analyze OCGs and vendor agreements, leveraging powerful workflows to ensure the right people are informed and involved in the approval process



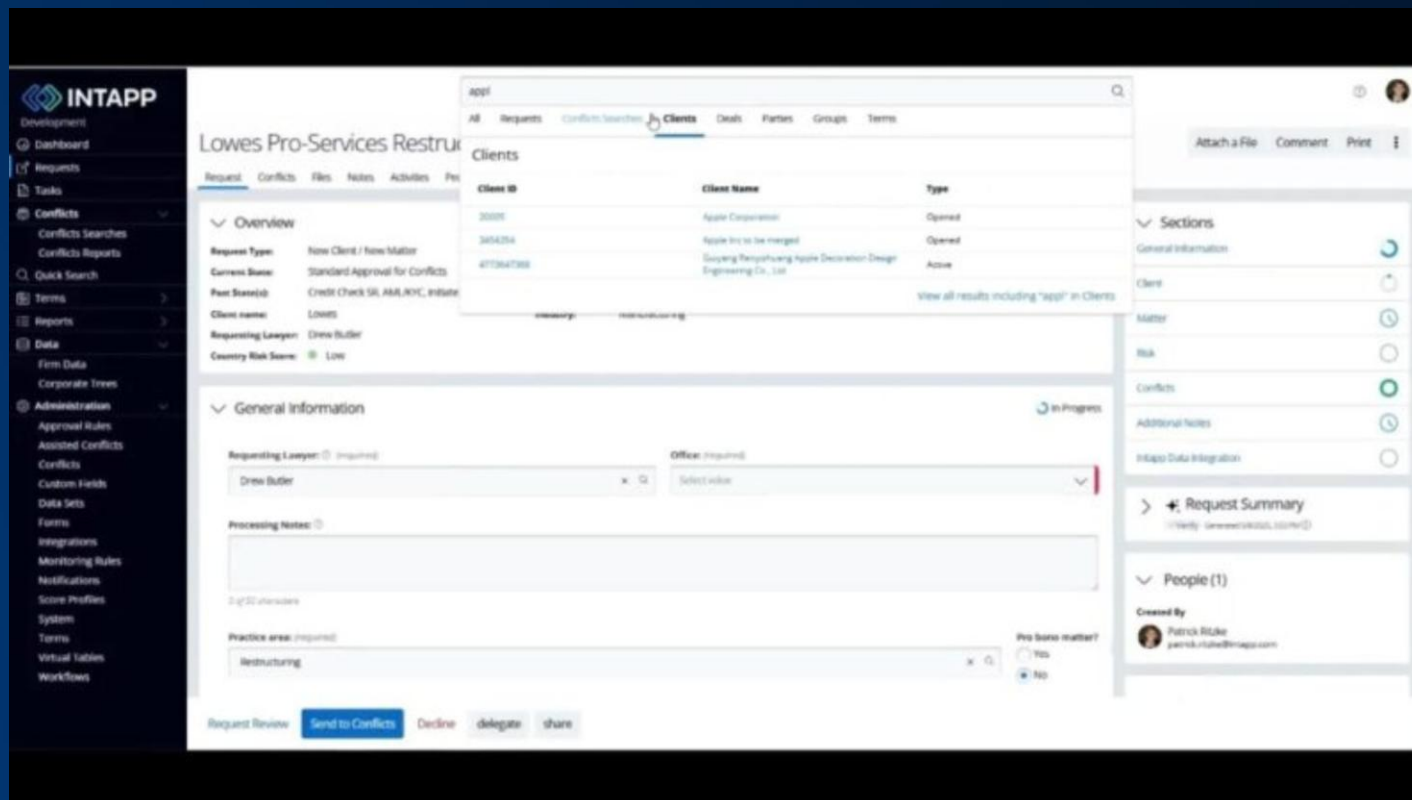
## Intapp Intake

Streamline business intake, AML review, and the lateral hire process using dynamic questionnaires, configurable workflows, and data integrations to capture critical information

## Intapp Conflicts

Accelerate optimal decision-making during conflicts checks with client and matter data integrated and searchable alongside data from third-party providers

# Intapp Intake – New AI form



The screenshot displays the Intapp Intake New AI form interface. The left sidebar contains navigation links for Development, Dashboard, Requests, Tasks, Conflicts, Conflicts Searches, Conflicts Reports, Quick Search, Terms, Reports, Data, Administration, and Workflows. The main content area is titled "Lowes Pro-Services Restructuring" and features a search bar with "App" entered. Below the search bar, a table lists clients with columns for Client ID, Client Name, and Type. The table contains three rows of data. To the right of the table, there are tabs for All, Requests, Conflicts Searches, Clients, Deals, Parties, Groups, and Terms. Below the table, there is a "General Information" section with fields for Requesting Lawyer, Office, Processing Notes, and Practice area. At the bottom, there are buttons for Request Review, Send to Conflicts, Decline, delegate, and share. On the right side of the interface, there are sections for Sections, Request Summary, and People (1).

| Client ID  | Client Name  | Type   |
|------------|--|--------|
| 30007      | Apple Corporation  | Opened |
| 3004204    | Apple Inc to be merged                                       | Opened |
| 4773647368 | Sonyerg Renzhuang Apple Decision Design Engineering Co., Ltd | Active |

**General Information**

Requesting Lawyer:  Office:

Processing Notes:

Practice area:

Pro Service matter? ☐ Yes ☒ No

Buttons: Request Review, Send to Conflicts, Decline, delegate, share

Sections: General Information, Client, Matter, Risk, Conflicts, Additional Notes, Intapp Data Integration

Request Summary: [View](#)

People (1): Created By: Patrick Riddle (patrick.riddle@intapp.com)

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Questions